

July 19, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

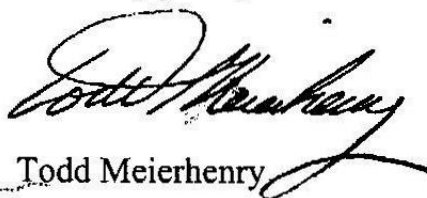
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Falls School District No. 49-5
Limited Tax General Obligation Taxable Certificates, Series 2011B
(Qualified School Construction Bonds-Direct Payment to Issuer)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:sjl
Encl.

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S.D. SEC. OF STATE

SIoux FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES
LIMITED TAX GENERAL OBLIGATION TAXABLE CERTIFICATES, SERIES 2011B
(QUALIFIED SCHOOL CONSTRUCTION BONDS – DIRECT PAYMENT TO ISSUER)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Falls School District.
2. Designation of issue: Limited Tax General Obligation Taxable Certificates, Series 2011B (Qualified School Construction Bonds – Direct Payment to Issuer)
3. Date of issue: July 1, 2011.
4. Purpose of issue: The proceeds of this issue will be used by the District to finance the construction and equipping of projects listed on its facility plan and pay the costs of issuance including, but not limited to, insurance, underwriter's discount, rating agency fees and cost of insurance (the "Improvements").
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$1,835,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates, 2011B (Qualified School Construction Bonds – Direct Payment to Issuer) is true and correct on this 1st day of July 2011.


By: Todd Vik
Its: Business Manager

Form: SOS REC 050 08/84

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\$1,835,000

Sioux Falls School District 49-5, South Dakota

Taxable Limited Tax General Obligation Certificates, Series 2011B

QSCB (taxable)

Debt Service Schedule

Date	Principal	Coupon	Interest	Fed Rebate	Total P+I	Fiscal Total
07/01/2011	-	-	-	-	-	-
01/01/2012	-	-	44,240.00	(44,240.00)	-	-
07/01/2012	-	-	44,240.00	(44,240.00)	-	-
01/01/2013	-	-	44,240.00	(44,240.00)	-	-
07/01/2013	-	-	44,240.00	(44,240.00)	-	-
01/01/2014	-	-	44,240.00	(44,240.00)	-	-
07/01/2014	-	-	44,240.00	(44,240.00)	-	-
01/01/2015	-	-	44,240.00	(44,240.00)	-	-
07/01/2015	-	-	44,240.00	(44,240.00)	-	-
01/01/2016	-	-	44,240.00	(44,240.00)	-	-
07/01/2016	-	-	44,240.00	(44,240.00)	-	-
01/01/2017	-	-	44,240.00	(44,240.00)	-	-
07/01/2017	-	-	44,240.00	(44,240.00)	-	-
01/01/2018	-	-	44,240.00	(44,240.00)	-	-
07/01/2018	-	-	44,240.00	(44,240.00)	-	-
01/01/2019	-	-	44,240.00	(44,240.00)	-	-
07/01/2019	-	-	44,240.00	(44,240.00)	-	-
01/01/2020	-	-	44,240.00	(44,240.00)	-	-
07/01/2020	-	-	44,240.00	(44,240.00)	-	-
01/01/2021	-	-	44,240.00	(44,240.00)	-	-
07/01/2021	-	-	44,240.00	(44,240.00)	-	-
01/01/2022	-	-	44,240.00	(44,240.00)	-	-
07/01/2022	-	-	44,240.00	(44,240.00)	-	-
01/01/2023	-	-	44,240.00	(44,240.00)	-	-
07/01/2023	-	-	44,240.00	(44,240.00)	-	-
01/01/2024	-	-	44,240.00	(44,240.00)	-	-
07/01/2024	1,035,000.00	4.800%	44,240.00	(44,240.00)	1,035,000.00	-
01/01/2025	-	-	19,400.00	(19,400.00)	-	1,035,000.00
07/01/2025	-	-	19,400.00	(19,400.00)	-	-
01/01/2026	-	-	19,400.00	(19,400.00)	-	-
07/01/2026	-	-	19,400.00	(19,400.00)	-	-
01/01/2027	800,000.00	4.850%	19,400.00	(19,400.00)	800,000.00	800,000.00
Total	\$1,835,000.00	-	\$1,247,240.00	(1,247,240.00)	\$1,835,000.00	-

Yield Statistics

Bond Year Dollars	\$25,855.00
Average Life	14.090 Years
Average Coupon	4.8239799%
Net Interest Cost (NIC)	4.8720296%
True Interest Cost (TIC)	4.8904893%
Bond Yield for Arbitrage Purposes	3.6320427%
All Inclusive Cost (AIC)	0.0599932%

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Net Interest Cost	4.8566324%
Weighted Average Maturity	14.093 Years

File | 2011.sf | Final Numbers | QSCB (taxable) | 6/14/2011 | 2:17 PM